

Excerpt of relevant agreement pursuant to Article 122 of Legislative Decree 24 February 1998 no. 58 (the “ICLF”) and Article 129 of CONSOB Regulation no. 11971, dated 14 May 1999 (the “Issuers’ Regulation”)

Reference is made to the sale and purchase agreement entered into by Newlat Food S.p.A. (“**Newlat Food**” or the “**Company**”), Mitsubishi Corporation, and Newlat Group S.A., a company incorporated under the laws of Switzerland, being the holding company of Newlat Food (“**Newlat Group**” and, jointly with Newlat Food and Mitsubishi Corporation, the “**Parties**”) on 17 June 2024 – in accordance with the terms and conditions of the binding signing protocol entered into by the Parties on 27 May 2024 – (subsequently amended on 24 July 2024) (the “**SPA**”) regarding: (i) the sale by Mitsubishi Corporation in favor of the Company of a shareholding equal to 100% of the corporate capital of Princes Limited; and (ii) the sale by Newlat Group in favor of Mitsubishi Corporation of no. 9,319,841 shares (the “**Newlat Shares**”) of the Company (generally, the “**Transaction**”). The SPA provided, *inter alia*, that, at the closing date of the Transaction, Mitsubishi Corporation and Newlat Group would enter into an agreement which includes certain provisions in respect of the disposal and purchase of the Newlat Shares, as per the text already agreed upon the parties (the “**Shareholders’ Agreement**”).

Pursuant to Article 129 of the Issuers’ Regulation, it is hereby disclosed that on 30 July 2024 (i) the Parties completed the Transaction pursuant to the SPA, as a result of which Newlat Food acquired the entire corporate capital of Princes Limited and Mitsubishi Corporation acquired the Newlat Shares, representing 21.2% of the share capital and 15.1% of the voting rights of the Company; and (ii) Mitsubishi Corporation and Newlat Group entered into the Shareholders’ Agreement.

The Shareholders’ Agreement includes relevant provisions pursuant to Article 122, paragraph 5, letter b) of the ICLF.

For a more extensive description of the text of the Shareholders’ Agreement, see the essential information published on the Company’s website pursuant to the law, (www.newlat.it), in the section “Investor relations”.

Reggio Emilia, 31 July 2024